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Attorneys for The Roman Catholic Archbishop of
San Francisco

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

Date: August 28, 2025
Time: 1:30 p.m.
Location: Via ZoomGov
Judge: Hon. Dennis Montali

OMNIBUS NOTICE OF HEARING ON DEBTOR IN POSSESSION'S MOTIONS FOR:

**I. FIFTH INTERIM APPLICATION OF FELDERSTEIN FITZGERALD
WILLOUGHBY PASCUZZI & RIOS LLP FOR ALLOWANCE OF FEES AND
REIMBURSEMENT OF EXPENSES AS BANKRUPTCY COUNSEL FOR THE DEBTOR
IN POSSESSION FOR THE PERIOD OF FEBRUARY 1, 2025, THROUGH MAY 31, 2025;**

1 **II. FIFTH INTERIM APPLICATION OF SHEPPARD MULLIN RICHTER &**
2 **HAMPTON LLP FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND**
3 **REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF FEBRUARY 1, 2025,**
4 **THROUGH MAY 31, 2025;**

5 **III. FIFTH INTERIM APPLICATION OF WEINTRAUB TOBIN CHEDIAK**
6 **COLEMAN GRODIN LAW CORPORATION FOR ALLOWANCE OF FEES AND**
7 **REIMBURSEMENT OF EXPENSES AS SPECIAL LITIGATION COUNSEL FOR THE**
8 **DEBTOR IN POSSESSION FOR THE PERIOD OF FEBRUARY 1, 2025, THROUGH**
9 **MAY 31, 2025;**

10 **IV. FIFTH INTERIM APPLICATION OF GLASSRATNER ADVISORY &**
11 **CAPITAL GROUP, LLC FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF**
12 **EXPENSES AS FINANCIAL ADVISOR FOR THE DEBTOR FOR THE PERIOD OF**
13 **FEBRUARY 1, 2025, THROUGH MAY 31, 2025;**

14 **V. THIRD INTERIM APPLICATION OF BLANK ROME, LLP FOR**
15 **ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS SPECIAL**
16 **INSURANCE COUNSEL FOR THE DEBTOR IN POSSESSION FOR THE PERIOD OF**
17 **FEBRUARY 1, 2025, THROUGH MAY 31, 2025;**

18 **VI. FOURTH INTERIM APPLICATION OF TRANSPERFECT LEGAL**
19 **SOLUTIONS FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES**
20 **AS PROVIDER OF LITIGATION SUPPORT CONSULTING AND E-DISCOVERY**
21 **SERVICES TO THE DEBTOR FOR THE PERIOD OF FEBRUARY 1, 2025, THROUGH**
22 **MAY 31, 2025;**

23 **NOTICE IS HEREBY GIVEN** that The Roman Catholic Archbishop of San Francisco,
24 debtor and debtor in possession herein (“Debtor”), has filed the above-referenced six interim
25 applications for allowance of fees and reimbursement of expenses. These six interim fee
26 applications (hereafter referred to collectively as the “Fee Applications”) seek entry of orders
27 allowing fees and reimbursement of expenses described below pursuant to 11 U.S.C. §§ 330 and
28 331, and Fed. R. Bankr. Proc. 2016.

29 **NOTICE IS HEREBY GIVEN** that the hearing on the Fee Applications is scheduled
30 before the Honorable Dennis Montali on August 28, 2025, at 1:30 p.m. at the United States
31 Bankruptcy Court, Northern District of California, San Francisco Division (the “Hearing”). The
32 Hearing will not be conducted in the presiding judge’s courtroom but instead will be conducted by
33 videoconference via ZoomGov or such other video connection provided by the Court. The
34 Bankruptcy Court’s website provides information regarding how to arrange an appearance at a
35 video hearing. If you have questions about how to participate in a video hearing, you may contact
36 the court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s

1 website. The link to the judge's electronic calendar is:
2 <https://www.canb.uscourts.gov/judge/montali/calendar>.

3 **NOTICE IS FURTHER GIVEN** that this notice does not contain all the particulars of
4 the Fee Applications or supporting documents, nor does it summarize all of the evidence
5 submitted in support. For further specifics concerning the Fee Applications and the relief
6 requested, you are encouraged to review the Fee Applications and the supporting evidence,
7 including the supporting Declarations, copies of which may be obtained from the website to be
8 maintained by the Debtor's Claims Agent Omni Agent Solutions, Inc., at
9 <https://www.omniagentsolutions.com/RCASF>. You may also access these documents from the
10 Court's Pacer system (requires a subscription). The web page address for the United States
11 Bankruptcy Court for the Northern District of California is <http://www.canb.uscourts.gov>.

12 **NOTICE IS FURTHER GIVEN** that any opposition or response to the Fee Applications
13 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtor at
14 the above-referenced addresses so as to be received by **August 14, 2025**. Any opposition or
15 response must be filed and served on the Limited Service List as provided in the *Final Order*
16 *Granting Motion to Establish Notice Procedures and to File Confidential Information Under Seal*
17 at ECF No. 227. The updated Limited Service List may be obtained from the Omni website listed
18 above. Failure to file timely opposition and appear at the Hearing may constitute a waiver of your
19 objections.

20 Your rights may be affected. You should read these papers carefully and discuss them
21 with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you
22 may wish to consult one

23 The Fee Applications are supported by the previously filed *Declaration of Joseph J.*
24 *Passarello in Support of Chapter 11 Petition and First Day Motions* filed on August 21, 2023, at
25 ECF No. 14 ("Passarello Background Dec."), the *Declaration of Paul E. Gaspari in Support of*
26 *Chapter 11 Petition and First Day Motions* filed on August 21, 2023 at ECF No. 15 ("Gaspari
27 Dec."), and the additional declarations in support of each Application as described below. As
28 described in the Fee Applications, the Debtor has made substantial progress in establishing the

1 foundations for operating in chapter 11 and establishing a process for a global mediation to provide
2 a framework for a chapter 11 Plan of Reorganization. The Fee Applications are described below
3 and filed herewith. The titles of each of the Fee Applications are followed by a summary
4 description of the relief requested in each Fee Application as set forth below.

5 **I. FIFTH INTERIM APPLICATION OF FELDERSTEIN FITZGERALD**
6 **WILLOUGHBY PASCUZZI & RIOS LLP FOR ALLOWANCE OF FEES**
7 **AND REIMBURSEMENT OF EXPENSES AS BANKRUPTCY COUNSEL**
8 **FOR THE DEBTOR IN POSSESSION**

9 Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP (hereinafter “FFWPR”), co-
10 bankruptcy counsel for the Debtor, submits its application (the “FFWPR Application”) for fifth
11 interim allowance of fees and reimbursement of expenses for the four-month period of February 1,
12 2025, through and including May 31, 2025 (the “Application Period”) as set forth in the Request
13 for Relief below. In support of the FFWPR Application, FFWPR relies on the *Declaration of Paul*
14 *J. Pascuzzi* filed in support of the FFWPR Application, the *Declaration of Fr. Patrick Summerhays*
15 and the pleadings and papers on file in this case, and on such other evidence and argument as may
16 be submitted before or during the Hearing.

17 Through the FFWPR Application, FFWPR requests an Order:

18 1. Approving on an interim basis FFWPR’s fees in the amount of \$215,196.00 and
19 reimbursement of expenses in the amount of \$3,474.30 for a total of \$218,670.30 incurred from
20 February 1, 2025, through and including May 31, 2025.

21 2. Authorizing payment to FFWPR by the Debtor of the unpaid balance of the allowed
22 fees and expenses after application of any retainer.

23 **II. FIFTH INTERIM APPLICATION OF SHEPPARD MULLIN RICHTER &**
24 **HAMPTON LLP FOR ALLOWANCE FOR ALLOWANCE AND**
25 **PAYMENT OF COMPENSATION AND REIMBURSEMENT OF**
26 **EXPENSES FOR THE PERIOD OF FEBRUARY 1, 2025, THROUGH MAY**
27 **31, 2025**

28 Sheppard Mullin Richter & Hampton LLP (hereinafter “SMRH”), co-bankruptcy counsel
for the Debtor, submits its application (the “SMRH Application”) for fifth interim allowance of
fees and reimbursement of expenses for the Application Period as set forth in the Request for Relief
below. In support of the SMRH Application, SMRH relies on the *Declaration of Ori Katz in*

1 *Support of Fifth Interim Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for*
2 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of*
3 *February 1, 2025, through May 31, 2025* filed in support of the SMRH Application, and the
4 pleadings and papers on file in this case, and on such other evidence and argument as may be
5 submitted before or during the Hearing.

6 Through the SMRH Application, SMRH requests an Order:

7 1. Approving on an interim basis SMRH's fees in the amount of \$683,015.60 and
8 reimbursement of expenses in the amount of \$11,722.49 for a total of \$694,738.09 incurred from
9 February 1, 2025, through and including May 31, 2025.

10 2. Authorizing payment to SMRH by the Debtor of the unpaid balance of the allowed
11 fees and expenses.

12 **III. FIFTH INTERIM APPLICATION OF WEINTRAUB TOBIN CHEDIAK**
13 **COLEMAN GRODIN LAW CORPORATION FOR ALLOWANCE OF**
14 **FEES AND REIMBURSEMENT OF EXPENSES AS SPECIAL**
LITIGATION COUNSEL FOR THE DEBTOR IN POSSESSION FOR THE
PERIOD OF FEBRUARY 1, 2025, THROUGH MAY 31, 2025

15 Weintraub Tobin Chediak Coleman Grodin Law Corporation, (hereinafter "Weintraub"),
16 special corporate and litigation attorneys for the Debtor, submits its application (the "Weintraub
17 Application") for fifth interim allowance of fees and reimbursement of expenses for the Application
18 Period as set forth in the Request for Relief below. In support of the Weintraub Application,
19 Weintraub relies on the *Declaration of Paul E. Gaspari* filed in support of the Weintraub
20 Application, the *Declaration of Fr. Patrick Summerhays* and the pleadings and papers on file in
21 this case, and on such other evidence and argument as may be submitted before or during the
22 Hearing.

23 Through the Weintraub Application, Weintraub requests an Order:

24 1. Approving on an interim basis, Weintraub's fees in the amount of \$259,634.00 and
25 reimbursement of expenses in the amount of \$793.90 for a total of \$260,427.90 incurred from
26 February 1, 2025, through and including May 31, 2025.

27 2. Authorizing payment to Weintraub by the Debtor of the unpaid balance of the
28 allowed fees and expenses after application of any retainer.

1 **IV. FIFTH INTERIM APPLICATION OF GLASSRATNER ADVISORY &**
2 **CAPITAL GROUP, LLC FOR ALLOWANCE OF FEES AND**
3 **REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR THE**
4 **DEBTOR FOR THE PERIOD OF FEBRUARY 1, 2025, THROUGH MAY**
5 **31, 2025**

6 GlassRatner Advisory & Capital Group, LLC (hereinafter “GlassRatner”), financial advisor
7 for the Debtor, submits its application (the “GlassRatner Application”) for fifth interim allowance
8 of fees and reimbursement of expenses for the Application Period as set forth in the Request for
9 Relief below. In support of the GlassRatner Application, GlassRatner relies on the *Declaration of*
10 *Wayne P. Weitz* filed in support of the GlassRatner Application, the *Declaration of Fr. Patrick*
11 *Summerhays* and the pleadings and papers on file in this case, and on such other evidence and
12 argument as may be submitted before or during the Hearing.

13 Through the GlassRatner Application, GlassRatner requests an Order:

14 1. Approving on an interim basis, GlassRatner’s fees in the amount of \$235,999.50
15 and reimbursement of expenses in the amount of \$2,119.65 for a total of \$238,119.15 incurred from
16 February 1, 2025, through and including May 31, 2025.

17 2. Authorizing payment to GlassRatner by the Debtor of the unpaid balance of the
18 allowed fees and expenses.

19 **V. THIRD INTERIM APPLICATION OF BLANK ROME, LLP FOR**
20 **ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS**
21 **SPECIAL INSURANCE COUNSEL FOR THE DEBTOR IN POSSESSION**
22 **FOR THE PERIOD OF FEBRUARY 1, 2025 THROUGH MAY 31, 2025**

23 Blank Rome, LLP (hereinafter “BR”), special insurance counsel for the Debtor, submits its
24 application (the “BR Application”) for third interim allowance of fees and reimbursement of
25 expenses incurred from of February 1, 2025 through May 31, 2025 during Application Period as
26 set forth in the Request for Relief below. In support of the BR Application, BR relies on the
27 *Declaration of Barron L. Weinstein* filed in support of the BR Application, the *Declaration of Fr.*
28 *Patrick Summerhays* and the pleadings and papers on file in this case, and on such other evidence
29 and argument as may be submitted before or during the Hearing.

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Through the BR Application, BR requests an Order:

1. Approving on an interim basis, BR's fees in the amount of \$436,763.70 and reimbursement of expenses in the amount of \$4,384.79 for a total of \$441,148.49 incurred from February 1, 2025, through and including May 31, 2025.

2. Authorizing payment to BR by the Debtor of the unpaid balance of the allowed fees and expenses after application of any retainer.

VI. FOURTH INTERIM APPLICATION OF TRANSPERFECT LEGAL SOLUTIONS FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS PROVIDER OF LITIGATION SUPPORT CONSULTING AND E-DISCOVERY SERVICES TO THE DEBTOR FOR THE PERIOD OF FEBRUARY 1, 2025 THROUGH MAY 31, 2025

TransPerfect Document Management, Inc. and Chancery Staffing Solutions, LLC (d/b/a TransPerfect Staffing Solutions), together known as TransPerfect Legal Solutions ("TransPerfect"), provider of litigation consulting and e-discovery support services to the Debtor, submits its fourth application (the "TransPerfect Application") for interim allowance of fees and reimbursement of expenses incurred from February 1, 2025, through May 31, 2025 as set forth in the Request for Relief below. In support of the TransPerfect Application, TransPerfect relies on the *Declaration of David Brill* filed in support of the TransPerfect Application, and the pleadings and papers on file in this case, and on such other evidence and argument as may be submitted before or during the Hearing.

Through the TransPerfect Application, TransPerfect requests an Order:

1. Approving on an interim basis, TransPerfect's fees in the amount of \$20,964.74 and reimbursement of expenses in the amount of \$632.50 for a total of \$21,597.24 incurred from February 1, 2025, through May 31, 2025.

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2. Authorizing payment to TransPerfect by the Debtor of the unpaid balance of the allowed fees and expenses after application of any retainer.

Dated: July 10, 2025

FELDERSTEIN FITZGERALD WILLOUGHBY
PASCUZZI & RIOS LLP

By: /s/ Jason E. Rios
Paul J. Pascuzzi
Jason E. Rios
Thomas R. Phinney
Mikayla E. Kutsuris
Attorneys for The Roman Catholic Archbishop of
San Francisco

Dated: July 10, 2025

SHEPPARD, MULLIN, RICHTER & HAMPTON
LLP

By: /s/ Ori Katz
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